

MONTEZ


GROUP



Engineering & Construction Management



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Oscar Zavaleta

Principal/President

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LEADERSHIP

THE IMPORTANCE OF PROJECT CLOSEOUT

Of all the steps in a construction project, closing out typically causes the **most delays**. Project closeout is the successful completion of a project and the final transfer of assets to the client. It includes heavy oversight to ensure the project is ready, like checking specifications, collecting documents and closing out existing contracts for equipment rentals or subcontractors.



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PROJECT CLOSEOUT CHALLENGES

- Imagine trying to find the records of a project of 3 to 7 years
- Not only trying to find the documents but the person/contractor who put it handled it... is gone
- Now you can't get substantial completion and it's costing you



"As much as **30% of Original Data** is lost before a project's completion."

Source: KPMG

OUR APPROACH TO CLOSEOUT



Starting from day one



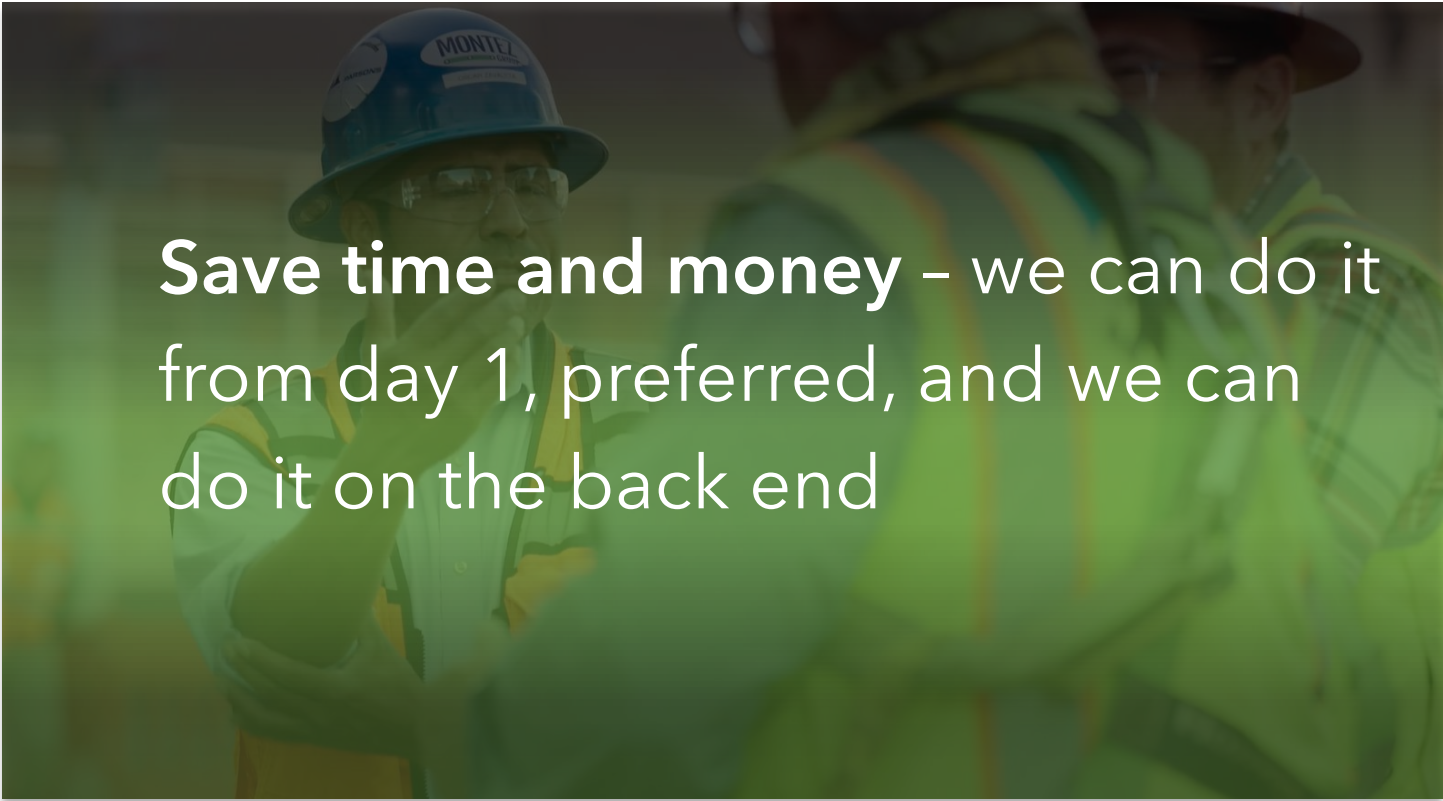
Sequencing of the work or phases of the project, closeout each phase



Setting it up for closeout within your structure



Audit Proof Closeout



Save time and money - we can do it from day 1, preferred, and we can do it on the back end

PROJECT #1: BART Transbay Tube Retrofit Project

Project Location: San Francisco/Oakland, CA

Client: Bay Area Rapid Transit (BART)

Firm Role: Quality Management

Project Duration: 6 years

Project Value: \$340 million

Delivery Method: Bid-Build



PROJECT #2: Los Angeles Rams Stadium Project

Project Location: Inglewood, CA

Client: Hunt-Turner JV

Firm Role: Quality Management

Project Duration: 3 years

Project Value: \$2.4 billion

Delivery Method: Construction Manager at Risk



PROJECT #3: SANDAG Mid-Coast Transit Corridor Project

Project Location: San Diego, CA

Client: San Diego Association of Governments (SANDAG)

Firm Role: Quality Management (Special Inspections)

Project Duration: 7 years

Project Value: \$1.6 billion

Delivery Method: Construction Manager/General Contractor



CONTRACTOR SPOTLIGHT: MONTEZ GROUP



Montez Group founder Oscar Zavaleta.

This month we highlight the Montez Group Inc. (Montez), a DBE firm performing Quality Control Inspection services on the Mid-Coast Corridor Transit Project. Montez was created in 2011 by Oscar Zavaleta when he sensed a growing need for quality control inspection services on construction projects in the southern California region. Oscar had spent several years cutting his teeth as an employee of various consulting firms on light rail construction projects, but felt the time was right to begin the process of branching out on his own.

To help with the transition, Oscar kept working during the day for a consulting firm while at night he put the puzzle pieces in place for Montez. This included applying for Disadvantaged Business Enterprise (DBE) certification in 2013. The year 2015 proved to be pivotal for Oscar. He decided the time was right to

OUR CLIENTS



(Design-Build) Kiewit/MEC JV
Warm Springs Extension
Quality Assurance Management



Hill International
CIP-CPSS Program Management
QA/Safety/Project Controls



Kroenke Sports & Entertainment
LA Rams Stadium
Quality Management



LINXS
LAWA Automated People Mover
Quality Management Support



(Design-Build) Flatiron/Parsons JV
Expo Line Extension, Phase I
Quality Assurance Management

(Design-Build) Flatiron/Parsons JV
Oakland Airport Connector
Quality Control Management

Lehrer McGovern Bovis
Descending Area G
Quality Assurance Management



Skanska/Ames JV
I-15 Express Lane Project
Program Quality Management



Mid-Coast Transit Constructors
Stacy and Witbeck · Herzog · Skanska

Skanska/Stacy and Witbeck/Herzog JV
Mid-Coast Transit
Quality Control Management



Modern Railway Systems
Caltrain Modernization Project
Document Control/V&V

Shimmick/CEC JV
BART Transbay Tube Retrofit
Civil and Systems QC Management

Tutor-Saliba Group Corporation
SFO Air Train (People Mover)
Quality Control Management

In Closing

- Support increased diversity within management
- Mega-project experience and expertise
- Quality focused

*thank
you*

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